

**Dated this 21<sup>st</sup> day of August 2018**

**THE PERSON NAMED IN  
COLUMN 1 OF SCHEDULE 1  
(as Vendor)**

**AND**

**THE PERSONS NAMED IN  
COLUMN 4 OF SCHEDULE 1  
(as Purchasers)**

**AND**

**THE PERSON NAMED IN  
COLUMN 7 OF SCHEDULE 1  
(as Guarantor)**

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**AGREEMENT FOR THE SALE AND PURCHASE OF  
A TOTAL OF 215,576,000 ISSUED SHARES OF HK\$0.001  
EACH IN THE CAPITAL OF  
PANTRONICS HOLDINGS LIMITED**

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**SCHEDULE 1**

**VENDOR, PURCHASERS, GUARANTOR AND SALE SHARES**

<u>Column 1</u>	<u>Column 2</u>	<u>Column 3</u>	<u>Column 4</u>	<u>Column 5</u>	<u>Column 6</u>	<u>Column 7</u>
<u>Vendor</u>	<u>Registered office</u>	<u>Number of Sale Shares to be sold on Completion (approximate % of the issued Shares)</u>	<u>Purchasers</u>	<u>Registered office</u>	<u>Number of Sale Shares to be bought on Completion (approximate % of the issued Shares)</u>	<u>Guarantor and Guarantor's address</u>
New Wave Capital Limited 新浪投資有限公司	The office of CCS Trustees Limited, Mandar House, 3rd Floor, Johnson's Ghut, Tortola, British Virgin Islands	199,295,269 (66.26 %)	Huobi Global Limited ("Huobi")	Harneys Fiduciary (Cayman) Limited, 4th Floor, Harbour Place, 103 South Church Street, P.O. Box 10240, Grand Cayman KY1-1002, Cayman Islands	199,295,269 (66.26 %)	Simon Nai-cheng Hsu ("Mr. Hsu")  2B Belgravia Heights, 27 Tai Tam Road, Hong Kong
		16,280,731 (5.41 %)	Trinity Gate Limited	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands	16,280,731 (5.41 %)	